Import Formatting
1. Click the Import Formatting icon from the Results tab of the ad hoc report editing page.
2. Use the Select Analysis window to navigate to the Folders pane and select the report with the desired format. Click OK.

NOTE: This option applies formatting to all the components of a report, including text.

Use Conditional Formatting
1. Click the Edit icon and select Column Properties from the Selected Columns pane.
2. Navigate to the Conditional Format tab.
3. Click Add Condition to apply conditional formatting to the targeted data element.
4. View the New Condition window to customize the conditions and values to highlight. Click OK.
5. View the Edit Format window to select the styles and formatting of how the condition will be shown in the report. Click OK.

Rearrange data with Formulas
1. Navigate to the Selected Columns pane in the Criteria tab of the ad hoc report editing page.
2. Click the Edit icon for the desired data element and select Edit Formula.
3. View the Edit Column Formula window to customize the Column Heading and apply formulas to the column values.
4. Click the Custom Headings check box to edit the Folder Heading and Column Heading.

NOTE: Leave the Aggregation Rule set at default.
5. Click Column to choose from a menu of data elements in the pane to use in the formula.

NOTE: Mathematical operations available appear below the Column Formula workspace.
6. Navigate to the Function folders. Click the desired function and click OK.

Use Styles
1. Click the Edit icon and select Column Properties from the Selected Columns pane.
2. View the Column Properties window to format the properties of the data element as it appears within the report.
3. Navigate to the Style tab from the Column Properties window.
Create Sections and add a Summary Table
1. Navigate to Sections in the Layout pane to create multiple tables that are defined by a particular data element.
2. Drag and drop a data element from Columns and Measures to Sections.
3. Click the Properties icon to open the Section Properties window within Sections.
4. Click the Display Heading check box to display the data element name in the section title.
5. Click the Sections Totals icon to view a menu of options that add and customize Totals in Sections.

Add Context
1. Navigate to the Results tab of the ad hoc report editing page.
2. Click the New View icon to view a drop-down menu of additional report components. Choose from the following components:
   - **Title**: Adds a title to the report and/or indicates the date and time a report is run.
   - **Filters**: Records a list of filters applied to the report.
   - **Static Text**: Includes a text component to the report.

Format data
1. Click the Edit icon and select Column Properties from the Selected Columns pane.
2. Navigate to the Data Format tab from the Column Properties window.
3. Check the Override Default Data Format box.
4. Select an option from the Treat Number As, Negative Format, and Decimal Places drop down menus to format data.

Sort data
1. Click the Edit icon for the targeted data element from the Selected Columns pane.
2. Select Sort in the drop-down menu to select from the available sorting options.