Financial Management Services (FMS) Operations and Maintenance Meeting Recap

Meeting Date: July 14, 2022, 9:00 a.m. CT
Purpose: To discuss O&M Related Activity
Desired Outcome: To provide two-way communication between the FMS teams and the Agencies using FMMI to operate their business processes and accomplish their mission.
Attendance: Recorded through MS Teams Attendance report

<table>
<thead>
<tr>
<th>Speaker</th>
<th>Topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Customer Services Division/Directives &amp; Training Branch – Rae Ann Martino</td>
<td>2022 Financial Management Training Forum July 12, 13 &amp; 14th, 2022 – CPE Credits</td>
</tr>
<tr>
<td>Agency(s)</td>
<td>Comments/Questions</td>
</tr>
</tbody>
</table>

FMS Notifications
1. CSD/DTB Representative(s) – Today is the last day of the 2022 Financial Training Forum (FTF). Please reach out to the Directives and Training Branch (DTB) if you have not received your CPE certificates by July 28, 2022. Remember to complete the course survey in AgLearn to have the class included in your Record of Learning.

FMS Branch Notifications
1. FRB – The FY22 Yearend Kick-Off meeting is scheduled for 10:00 a.m. CT on July 21, 2022. The meeting invitation has been sent and additional details and attachments will be added as appropriate. If you would like to participate in the 2022 FYE meetings, request an invitation by contacting the DTB.
   a. FRB reported that they did not receive the FYE meeting invitation. Several other people and agencies reported this as well. Please send requests to be added to the FYE distribution to DTB as soon as possible so the distribution list can be updated.
2. TOMB – The FMS Production Systems maintenance is scheduled for 6:00 a.m. CT on Saturday, July 23, 2022, through 6:00 a.m. CT Sunday, July 24, 2022. All FMS systems will be unavailable during that time. This is a Payroll weekend; it is expected that maintenance will be complete by Saturday evening to allow payroll processing on Sunday. There will not be maintenance during the last weekend of July to avoid conflicts with period end processing.
3. Rachel Williams (FMS, BID, Reporting Design and Development Branch) – FMMI will be retiring BI reporting in April 2023, and we are initiating forums to discuss other reporting options in August. FMS is requesting participation by 2 representatives from each agency. Please email Rachel Williams or DTB if you would like to be included. Forums will include the HANA Universe, the future of FMMI reporting, and BOBJ 4.3 in which the look and feel of FMMI reporting will change.

Agency Representative(s)
John Cummings (FSIS) asked if the SHC processing issue reported two weeks ago been resolved. Yes, SHC processing is back to normal.

O&M Recaps are posted to the FMS website.

Note: Next meeting, Thursday, July 21, 2022, at 9:00 a.m. CT.

For inquiries, contact the Financial Management Services Help Desk.